

An oil pumpjack is the central focus, situated in a vast field of bright yellow flowers. The pumpjack is a complex mechanical structure with a long horizontal arm and a vertical support. The background shows a clear blue sky and a line of trees in the distance.

Vancouver Small-Cap Conference Blackbird Energy Inc.

**BBI TSX Venture
Liquid Rich Bigstone Montney**

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Blackbird Energy Corporate Profile

- Shares Outstanding: ~76 Million Shares
- Market Capitalization at \$.17/share: ~ \$13,000,000
- Insiders Own: ~ 20%
- Cash & Equivalents: $\left. \begin{array}{l} \$2,375,000 \\ \$1,015,000 \end{array} \right\}$
- Debt: $\left. \begin{array}{l} \$2,375,000 \\ \$1,015,000 \end{array} \right\}$
- Completion of Third Well to be completed by Trilogy
- Two further Wells to be Drilled prior to Year End; Capital Budget \$4,000,000
- Drilling Inventory After Completion of 2012: **27 Gross Wells, 1,200m Hz**

Board of Directors / Management Team

Management is aligned with its Shareholders' interest and does not draw salaries or bill overheads, but targets economic gains via share accretion along with our Shareholders

Garth Braun – CEO and Director: Mr. Braun brings to the company more than 30 years of diversified business background in the following sectors: oil and gas, finance, real estate and mining operations. Mr. Braun gained extensive experience in the operations of an international oil and gas company where he served as CEO and Chairman.

David Finn – Director: Mr. Finn is a petroleum consultant who has been active in the oil & gas business for over 30 years. He began his oil and gas career as an employee with Amoco Canada Petroleum Company Ltd. in the geological and engineering departments where he was involved in petrophysical and economic analysis of company interests in the Western Canadian sedimentary basin. Mr. Finn has consulted primarily to Gilbert Lausten Jung Associates Ltd. ("GLJ") -- one of Canada's most respected oil & gas engineering firms. As a consultant to GLJ he provided evaluation services for new emerging public and private companies including preparation of reports for securities and financial institutions, property acquisition/disposition analysis and drilling prospect reviews. Properties evaluated included most of the conventional oil and gas areas of the Western Canadian sedimentary basin, shallow gas reservoirs of southeastern Alberta and non conventional basin centered gas reservoirs of the Green River Basin, Wyoming.

Dennis Paterson – COO and Director: Mr. Paterson has more than 30 years of international oil and gas exploration and production experience in diverse areas, including China, the Middle East, Central and South East Asia, Kazakhstan, Europe and North and West Africa. From 2006 until 2009, Mr. Paterson was the President of ROC Oil (Bohai) Company in Beijing and an executive director of its parent company ROC Oil Company Limited from 2007 until 2009.

Reasons to Consider Investing In Blackbird

- **Highly Regarded Industry Partners in the Project** : Pooling Agreement with **Trilogy Energy Inc.** & TAQA North. Donnybrook drilling operator and Trilogy Energy completion operator;
- The Deep Basin Montney Resource play in the Bigstone Area of Alberta is economically competitive. Previously drilled wells have demonstrated significant volumes of natural gas liquids associated with dry gas production ,**70 to 80 Bbls of Condensate/mmcf**. **Bigstone is one of the few plays that works in low gas price environment**;
- Acquired interests in **8 gross sections of Montney rights prospective for \$66,000 & promote of 12.5% on first well**;
- ;
- **Production tie in is fully funded (\$2,300,000)**. Construction of the 8” line and facilities completed, production to commence April, 2012. **Blackbird has graduated from an explorer to a producer**;
- **Completion of third Montney Well 13-33 (27 stages) with Trilogy as Operator**. Bigstone Project has several strong industry players in near proximity to our lands, Delphi Well adjacent to our property 16-30, 2,850 Boe/d ; and
- Blackbird is becoming a **take over target**, and is **fully funded** to drill its fourth extended reach well.

Montney Formation Overview

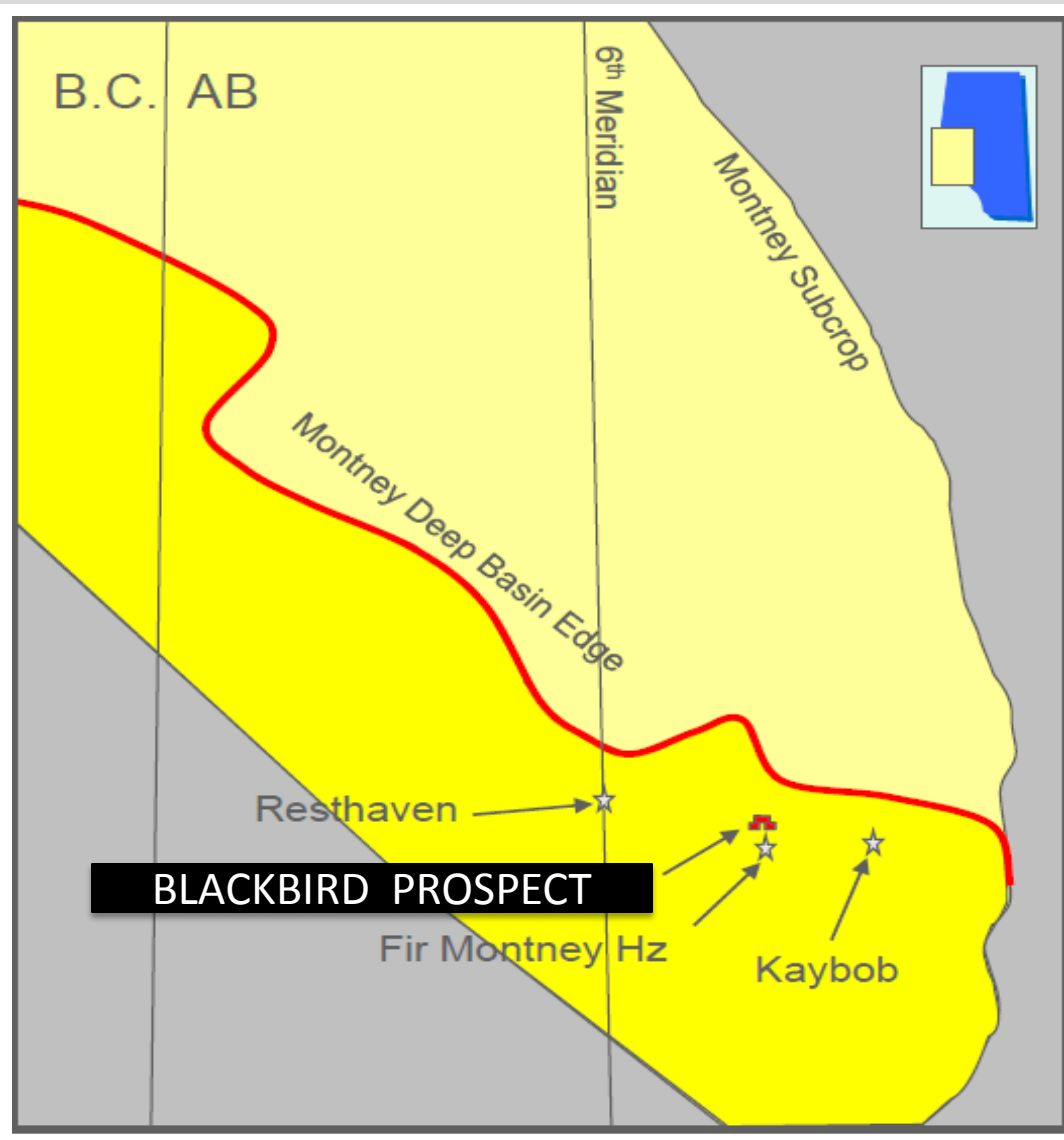


The Montney Formation is a NW-SE trending, football shaped formation that straddles the border between British Columbia and Alberta.

The Montney Formation is becoming increasingly attractive because it is recognized as a thick, highly pressurized formation with a lot of recoverable reserves of natural gas and with a high “NGL” content.

It is estimated the Montney Formation has 50 Trillion cubic feet of natural gas.

Blackbird's Bigstone Montney Project



Geographically concentrated assets

NGL-rich, high heat content natural gas

Substantial drilling inventory (28 total wells)

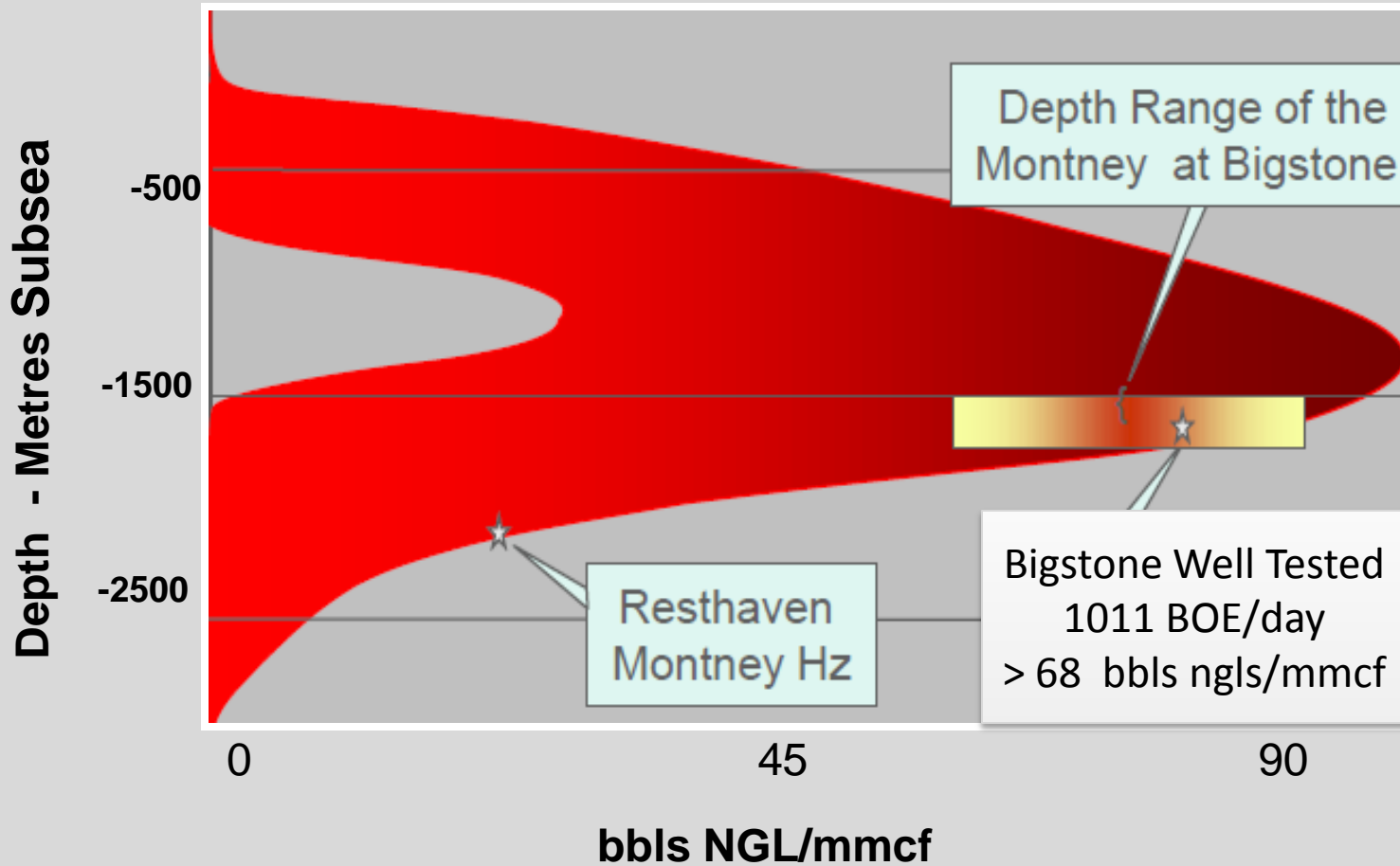
8 sections totalling 5,120 gross acres/1,120 net acres.

Bigstone Wells have demonstrated strong economics (70 – 80 bbls/mmcf)

Very high Estimated Ultimate Recoveries (EUR)

Pipelines and surface facilities constructed and operational

High Concentration of Condensate in the Montney

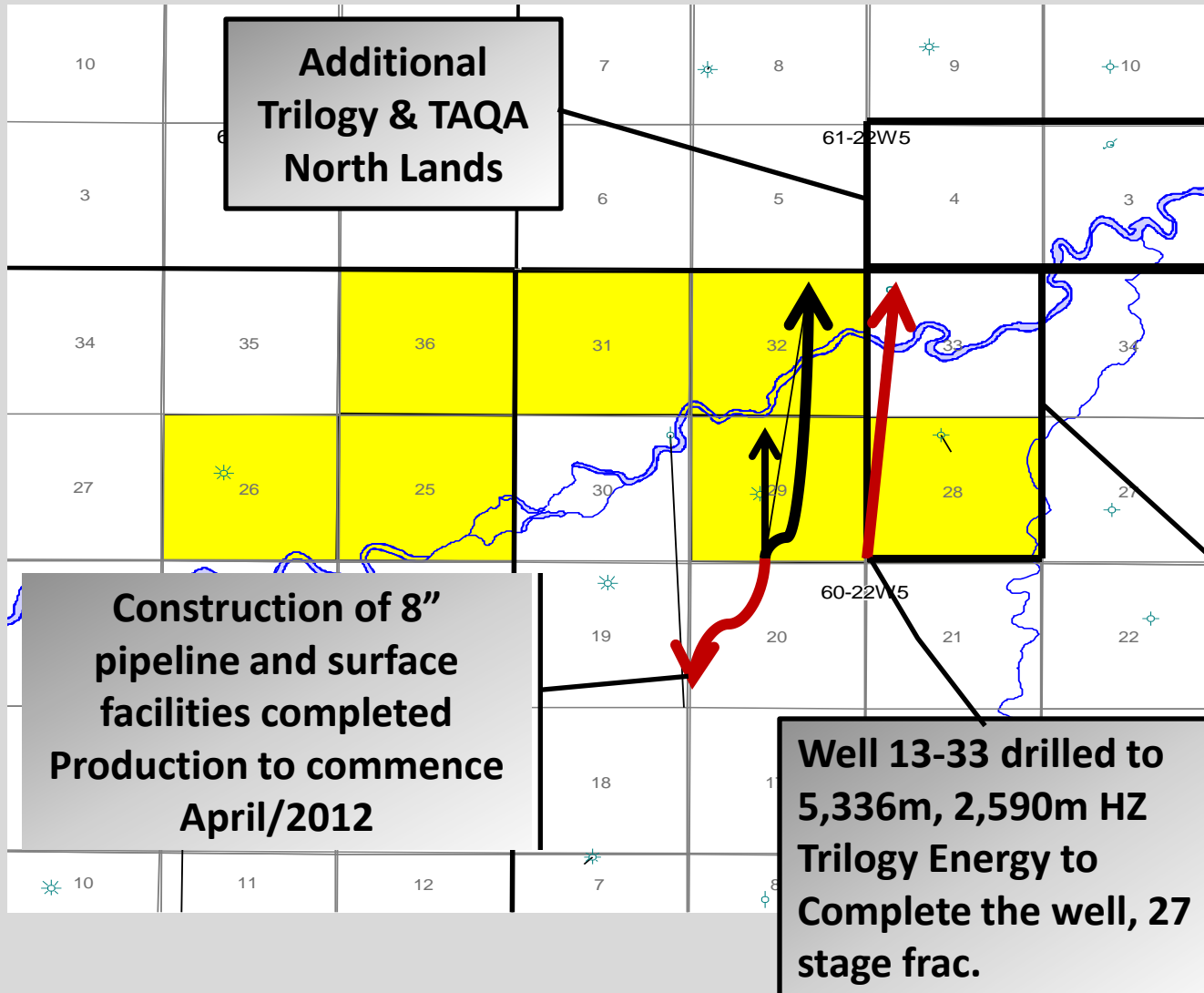


Bigstone Montney Prospect

- Bigstone area ideally situated to encounter high Condensate rich gas.
- Recent exploration results at Fir confirm the potential for a high liquids natural gas resource play in the Montney Formation at Bigstone .

Bigstone Well IP tested 123% (Gas), 112% (NGL's) greater than Celtic's 4-32 well.

Pooling Agreement with Trilogy Energy Inc. & TAQA North



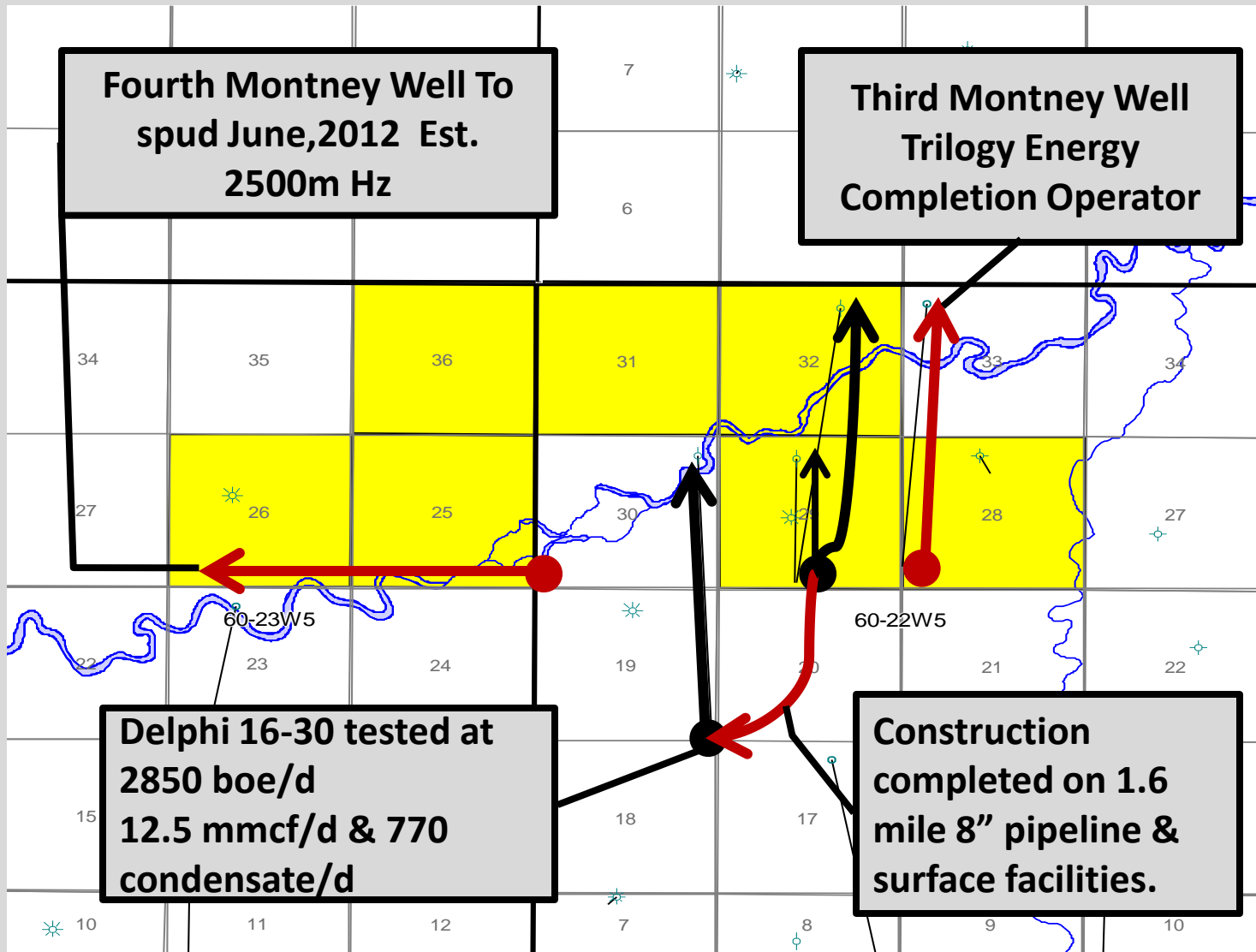
Drilling Operator:
Donnybrook

Completion Operator:
Trilogy Energy Inc.

Potential for Four Wells

Blackbird's Participation:
12.5%

Bigstone Montney Natural Gas and Condensate Development



First Montney Well 1200m Hz. 12 stage frac tested 4.3 mmcf/d, 295 Bbls NGL

Second Montney Well awaiting tie in to pipeline for production testing

Third Montney Well Planned 27 Stage Frac Completion by Trilogy Energy

Fourth Well to spud in June. Est. 2500 m Hz

Surface Production Facilities



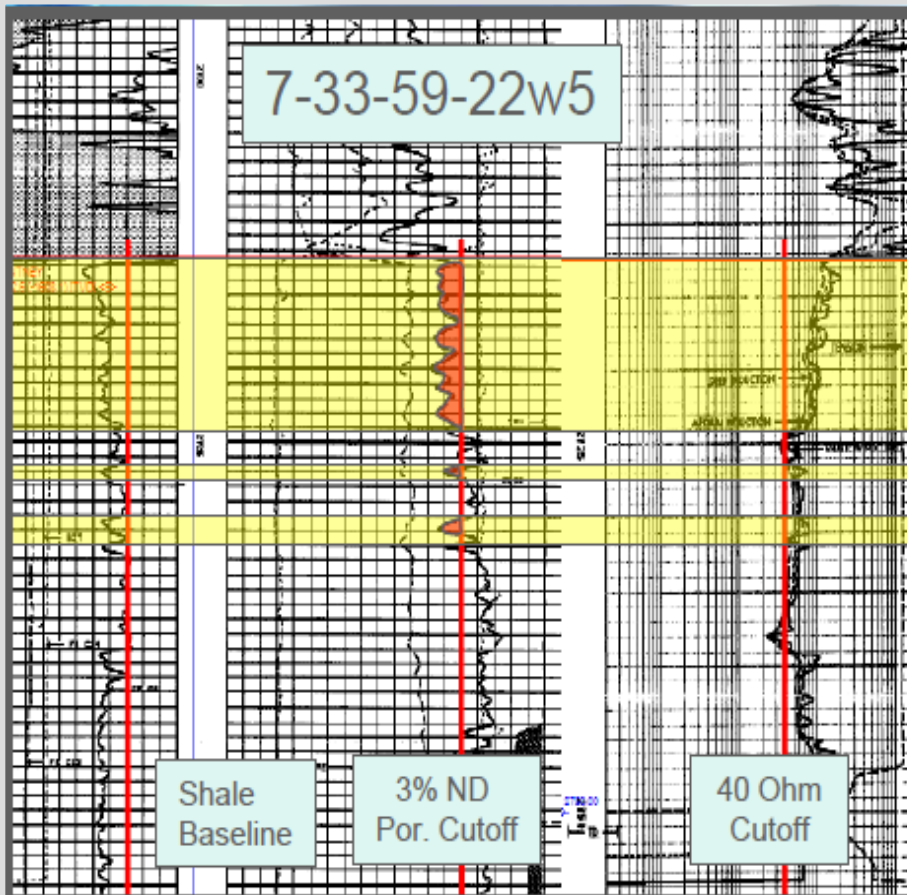
- 1.6 mile long system
- 8" in diameter
- Delphi Energy's operated gas gathering system
- **Cost to Construct \$2,300,000**

Pipeline and Surface Facilities

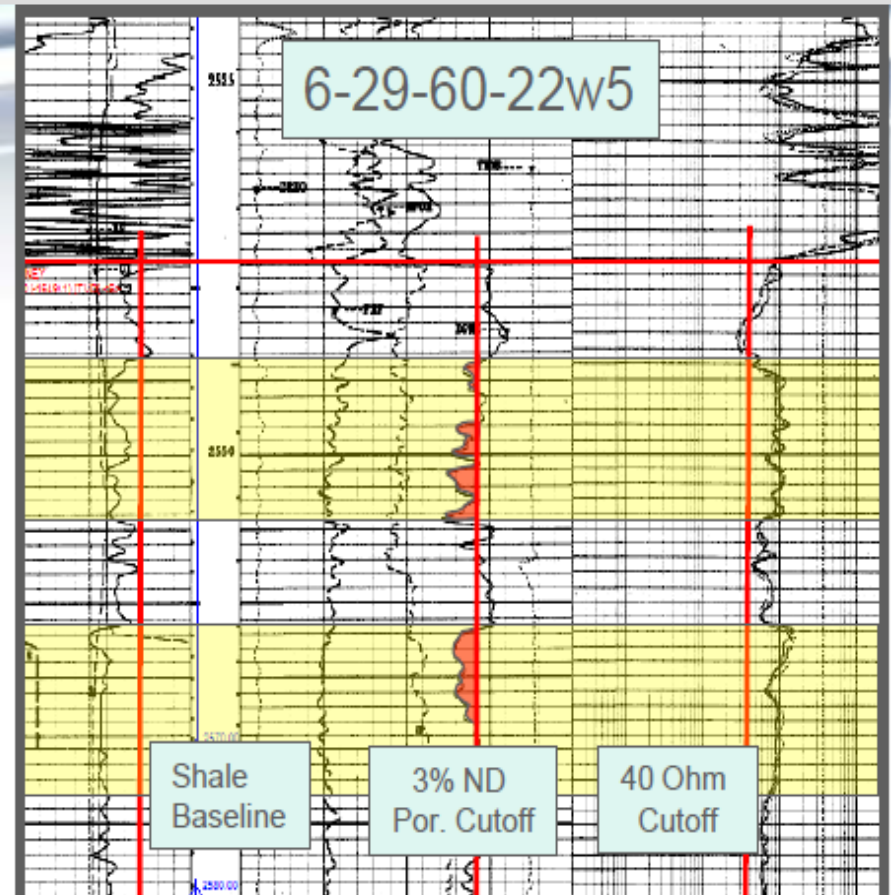


Shell crossing

Fir And Montney Vertical Wells



Fir Vertical well offset to the Montney HZ discovery well that tested 3.5 mmcf/d and 240 b/d of light oil and NGL's



Bigstone Vertical well offset to the Donnybrook Hz 14-29-60-22w5 that Tested 4.3 mmcf/d and 295 b/d cond.

Summary of Information

Stock Exchange	TSXV
Trading Symbol	BBI
Market Capitalization	~\$13,000,000
Common Shares Issued	76,931,016
Insiders/Affiliates Ownership (FD)	17,468,956
Insiders/Affiliates Ownership %	20%

Summary of Investment Highlights

Highly Regarded Industry Participants In the Project (Trilogy Energy, Donnybrook, TAQA North)

Completion of High Impact Well in second quarter of, 2012

Blackbird is Fully Funded

Management Motivated to Deliver Success

Blackbird has Graduated to being a Producer.

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